**Meierhenry Sargent LLP**
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

October 14, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District 41-2
  Capital Outlay Refunding Certificates
  (Crossover Partial Advance Refunding), Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY
CAPITAL OUTLAY REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING) SERIES 2010

**BOND INFORMATION STATEMENT**
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2010

3. Date of issue: October 12, 2010.

4. Purpose of issue: The proceeds of which will be used to advance refund the September 15, 2012 through September 15, 2026 maturities aggregating $1,695,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2006, dated September 15, 2006 (the "Series 2006 Certificates") to be redeemed on September 15, 2011, and to provide for interest on these Certificates from October 12, 2010 to and including September 15, 2011.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,755,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2010 is true and correct on this 12th day of October 2010.

By: Jennifer Koehler
Its: Business Manager

Form: SOS REC 050 08/84

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## BOND DEBT SERVICE

### HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
### LINCOLN COUNTY, SOUTH DAKOTA
### CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2010
### Crossover Partial Advance Refunding of Series 2006
### AA Rated, BQ, 2026 Final Maturity
### Final Pricing (Psc3)

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---|---|---|---|---|---|
| 03/15/2011 | | | 19,899.03 | 19,899.03 | |
| 09/15/2011 | | | 23,410.63 | 23,410.63 | 43,309.66 |
| 03/15/2012 | | | 23,410.63 | 23,410.63 | |
| 09/15/2012 | 95,000 | 2.000% | 23,410.63 | 118,410.63 | 141,821.26 |
| 03/15/2013 | | | 22,460.63 | 22,460.63 | |
| 09/15/2013 | 100,000 | 2.000% | 22,460.63 | 122,460.63 | 144,921.26 |
| 03/15/2014 | | | 21,460.63 | 21,460.63 | |
| 09/15/2014 | 105,000 | 2.000% | 21,460.63 | 126,460.63 | 147,921.26 |
| 03/15/2015 | | | 20,410.63 | 20,410.63 | |
| 09/15/2015 | 105,000 | 2.000% | 20,410.63 | 125,410.63 | 145,821.26 |
| 03/15/2016 | | | 19,360.63 | 19,360.63 | |
| 09/15/2016 | 105,000 | 2.000% | 19,360.63 | 124,360.63 | 143,721.26 |
| 03/15/2017 | | | 18,310.63 | 18,310.63 | |
| 09/15/2017 | 110,000 | 2.250% | 18,310.63 | 128,310.63 | 146,621.26 |
| 03/15/2018 | | | 17,073.13 | 17,073.13 | |
| 09/15/2018 | 110,000 | 2.450% | 17,073.13 | 127,073.13 | 144,146.26 |
| 03/15/2019 | | | 15,725.63 | 15,725.63 | |
| 09/15/2019 | 115,000 | 2.650% | 15,725.63 | 130,725.63 | 146,451.26 |
| 03/15/2020 | | | 14,201.88 | 14,201.88 | |
| 09/15/2020 | 120,000 | 2.750% | 14,201.88 | 134,201.88 | 148,403.76 |
| 03/15/2021 | | | 12,551.88 | 12,551.88 | |
| 09/15/2021 | 120,000 | 3.000% | 12,551.88 | 132,551.88 | 145,103.76 |
| 03/15/2022 | | | 10,751.88 | 10,751.88 | |
| 09/15/2022 | 130,000 | 3.050% | 10,751.88 | 140,751.88 | 151,503.76 |
| 03/15/2023 | | | 8,769.38 | 8,769.38 | |
| 09/15/2023 | 125,000 | 3.125% | 8,769.38 | 133,769.38 | 142,538.76 |
| 03/15/2024 | | | 6,816.25 | 6,816.25 | |
| 09/15/2024 | 135,000 | 3.200% | 6,816.25 | 141,816.25 | 148,632.50 |
| 03/15/2025 | | | 4,656.25 | 4,656.25 | |
| 09/15/2025 | 135,000 | 3.300% | 4,656.25 | 139,656.25 | 144,312.50 |
| 03/15/2026 | | | 2,428.75 | 2,428.75 | |
| 09/15/2026 | 145,000 | 3.350% | 2,428.75 | 147,428.75 | 149,857.50 |
| | 1,755,000 | | 480,087.28 | 2,235,087.28 | 2,235,087.28 |